

**Code** NBB  
**Company name** NBB Investment Corporation  
**Date** 12/11/2017  
**Subject** Report on the result of bond conversion

**Content:**

NBB Investment Corporation has reported the result of bond conversion into shares as follows:

**I. Information on the issued convertible bonds**

- Bond type: convertible bond
- Par value: VND1,000,000/bond
- Offering price: VND1,000,000/bond
- Number of bonds for offering: 210,000 bonds
- Offering method: private placement
- Issue date: from August 27, 2015
- Maturity date: September 09, 2020
- Payment date for the purchase of bonds: from August 27, 2015
- Purpose of offering: to raise the Company's working capital
- Number of issued bonds: 210,000 bonds
- Total value of issued convertible bonds (based on par value): VND210,000,000,000
- Interest: 08%/year
- Bond term: 05 years
- Conversion price: VND22,500/share
- Conversion ratio:

$$\text{Conversion ratio} = \frac{\text{Par value of bond}}{\text{Conversion price}}$$

**II. Result of bond conversion:**

- Bond: Convertible bond of NBB Investment Corporation
- Number of converted bonds: 30,000 bonds
- Value of converted bonds (based on par value): VND30,000,000,000.
- Conversion price: VND18,078 /share
- Conversion date: December 11, 2017
- Name of stock converted from the bonds: Stock of NBB Investment Corporation

- Stock code: NBB
- Stock type: common stock
- Par value: VND10,000/share
- Number of converted shares: 1,659,475 shares
- Value of converted shares: VND16,594,750,000
- The number of converted bonds accounts for 14.3% of the total issued convertible bonds (210,000 bonds).

### **III. Result in sum**

<b>Object</b>	<b>Number of owning bonds</b>	<b>Number of converted bonds</b>	<b>Number of converted shares (common share)</b>	<b>Ratio of the owning shares to the converted shares</b>
Local institutional investors	0	0	0	0
Foreign institutional investors	30,000	30,000	1,659,475	100%
<b>Total</b>	<b>30,000</b>	<b>30,000</b>	<b>1,659,475</b>	<b>100%</b>

### **IV. List of major shareholders after the bond conversion:**

<b>No.</b>	<b>Shareholder</b>	<b>Number of shares</b>	<b>Ratio</b>
1	Hochiminh City Infrastructure Investment Joint Stock Company	16,339,777	16.75%
2	Hochiminh City Infrastructure Investment Joint Stock Company	12,839,115	13.6%
3	Kallang Limited	11,700,000	11.99%
4	Amersham Industries Limited	4,999,999	5.12%
	<b>Total</b>	<b>45,878,891</b>	<b>47.02%</b>

### **V. Capital structure of the issuer after the offering:**

*(Based on the shareholder list closed on June 27, 2017 and August 09, 2017 by VSD)*

<b>List</b>	<b>Number of shares</b>	<b>Ratio</b>
1. State shareholder	0	0%
2. Major shareholders (owning from 5% and above)	45,878,891	47.02%

3. Other shareholders	51,553,283	52.84%
4. Treasury shares	139,400	0.14%
<b>Total</b>	97,571,574	100%
<i>Of which:</i>		
- <i>Local</i>	61,746,053	63.14%
- <i>Foreign</i>	35,825,521	36.72%